

NIC BANK LIMITED
KES 8,000,000,000 SUBORDINATED MEDIUM TERM NOTE PROGRAMME
MEETING OF NOTEHOLDERS

Date of Meeting: 11th October 2016

FORM OF PROXY

I/We _____
CDS A/C No _____ of (address) _____
being the holder(s) of Note(s) with an aggregate outstanding principal value of KES _____
_____ (amount outstanding under the Note(s)) appoint _____
_____ of (address) _____
_____ or, failing him/her the duly appointed Chairman of the meeting, to be my/our
proxy, to vote on my/our name(s) and on my/our behalf at the Meeting of Noteholders to be held on 11th October
2016 at Serena Hotel in Nairobi at 3.00 p.m, or at any adjournment thereof, in such manner as my/our proxy shall
think proper, and if expedient to demand a poll.

As witness to my/our hands this _____ day of _____ 2016

Signature(s) _____

Notes:

1. This proxy form is to be delivered to the Note Registrar, NIC Bank Limited, NIC House, Masaba Road, P.O. Box 44599-00100, Nairobi, Kenya, no later than 9.00am on Monday 10th October 2016 failing which it will be invalid. Alternatively, this proxy form can be scanned to the Note Registrar, sandie.moturi@nic-bank.com, no later than 9.00am on Monday 10th October failing which it will be invalid.
2. A proxy form must be in writing and in the case of an individual shall be signed by the individual or by his attorney, and in the case of a corporation the proxy must be either under its common seal or signed on its behalf by a duly authorised officer(s) or attorney(s).